

SAHARA GOLD CORPORATION:  
*All that Glitters is Gold!*



# Cautionary Statement Regarding Forward-Looking Information



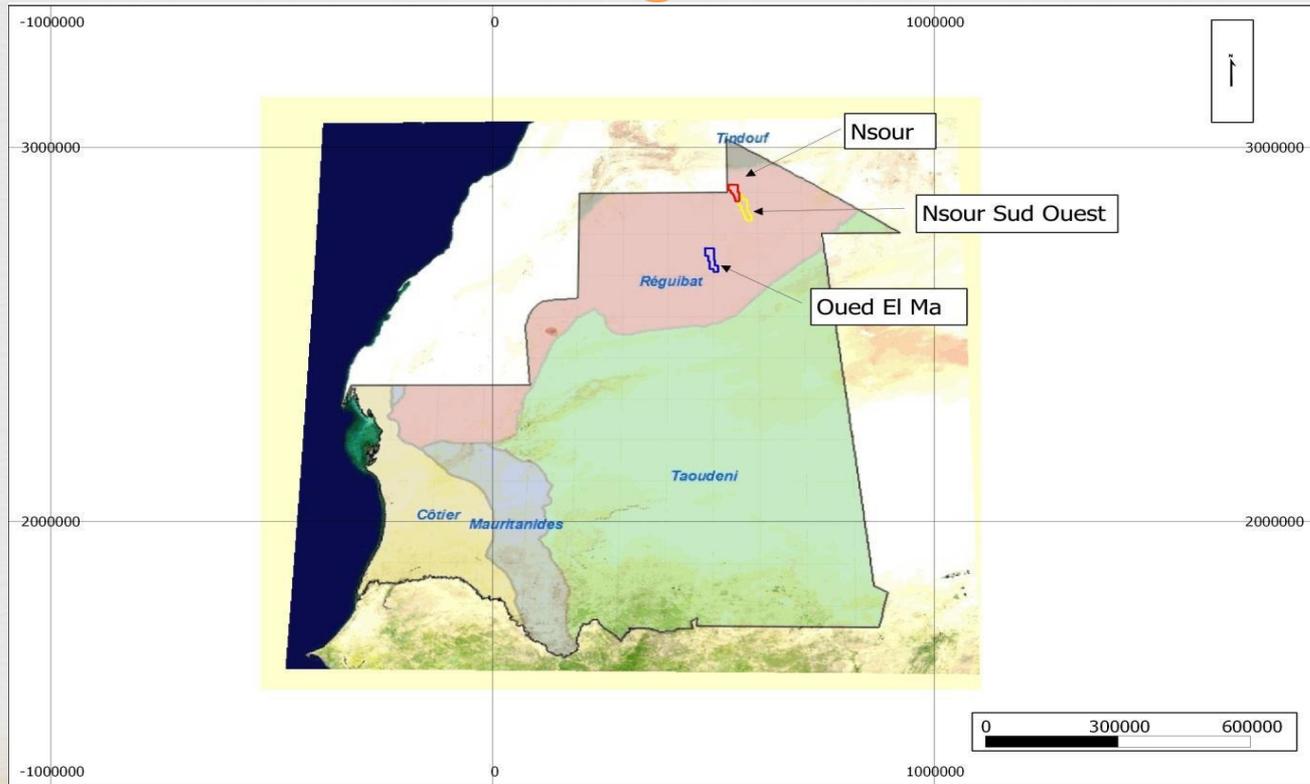
⌘ This presentation contains "forward-looking information" within the meaning of applicable legislation. Generally, forward-looking information can be identified by the use of forward-looking terminology such as "anticipate", "believe", "plan", "expect", "intend", "estimate", "forecast", "project", "budget", "schedule", "may", "will", "could", "might", "should" or variations of such words or similar words or expressions or statements that certain events "may" or "will" occur. Forward-looking statements in this presentation include, but are not limited to, statements relating to indicated and inferred mineral resources, the potential to expand the resource targets, the plans of the Company to conduct exploration and other activities and the future potential of permits/projects to become commercial mining operation. Forward-looking information is based on reasonable assumptions that have been made by the Company as at the date of such information and is subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of the Company to be materially different from those expressed or implied by such forward-looking information, including but not limited to: risks associated with mineral exploration and development; metal and mineral prices; availability of capital; accuracy of the Company's projections and estimates; interest and exchange rates; competition; stock price fluctuations; availability of drilling equipment and access; actual results of current exploration activities; government regulation; local political instability or unrest, local economic instability; global economic developments; environmental risks; insurance risks; capital expenditures; operating or technical difficulties in connection with development activities; personnel relations; the speculative nature of strategic metal exploration and development, including the risks of diminishing quantities of grades of reserves; contests over title to properties; and changes in project parameters as plans continue to be refined. Forward-looking statements are based on assumptions management believes to be reasonable, including but not limited to the price of gold; the demand for gold; the ability to carry on exploration and development activities; the timely receipt of any required approvals; the ability to obtain qualified personnel, equipment and services in a timely and cost-efficient manner; the ability to operate in a safe, efficient and effective manner; the expected timing, costs, and results of a PEA; the expected burn rate; the regulatory framework regarding environmental matters, and other assumptions and factors such as set out herein.

# Cautionary Statement Regarding Forward-Looking Information



- ⌚ Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such information. The Company does not undertake any obligation to update forward-looking information if circumstances or management's estimates, assumptions or opinions should change, except as required by applicable law. Accordingly, readers should not place undue reliance on forward-looking information contained herein.

# Permit Locations



# Regional Importance

Three permits totaling 1,335 km<sup>2</sup>, located over a geological structure of regional importance. Area has several under-explored geological structures.



# History & Results

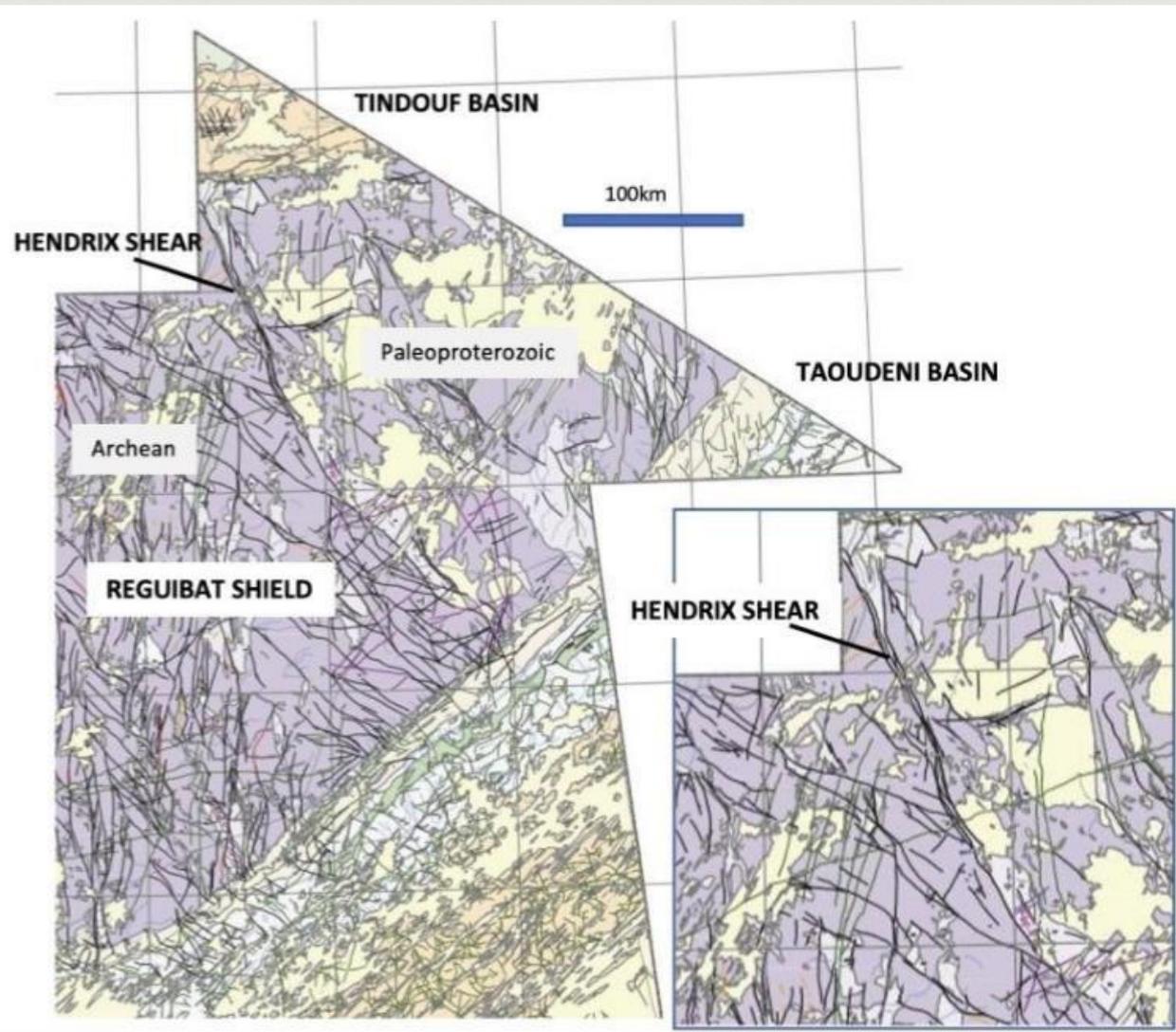


- ❧ Nsour and Nsour Sud Ouest located over a geological structure of regional importance (The Hendrix Shear) in the Birimian\_Archaean basement of the Northeast Mauritania. Shear zone of more than 100km within Nsour.
- ❧ Systematic geological reconnaissance, soil geochemistry, rock chip sampling and reverse circulation drilling have been undertaken (by Drake Resources). Intersected gold from 1g/ton to 437g/ton.
- ❧ Results indicate that a very big structure carries gold along a NW-SE main band, approximately 5 km wide and extending over 100 km along strike.
- ❧ Oued El Ma located over a prospective structure 60 km long (N-S) and 10 km wide.
- ❧ Drake Resources sampled structure, using systematic geological reconnaissance, soil geochemistry, rock chip sampling and drilling (non-systematic reverse circulation).
- ❧ Results show structure carries gold, although more work is needed.
- ❧ Some other minor structures could be present as well, parallel to the main ones.
- ❧ Exploration in some other areas has been advanced up to the drilling of a maximum of two RC holes per section, leaving the ground open for further exploration.
- ❧ Earlier work and independent technical evaluations since then by highly experienced CP available for review
- ❧ First phase of new work programme successfully implemented in 2024/25,

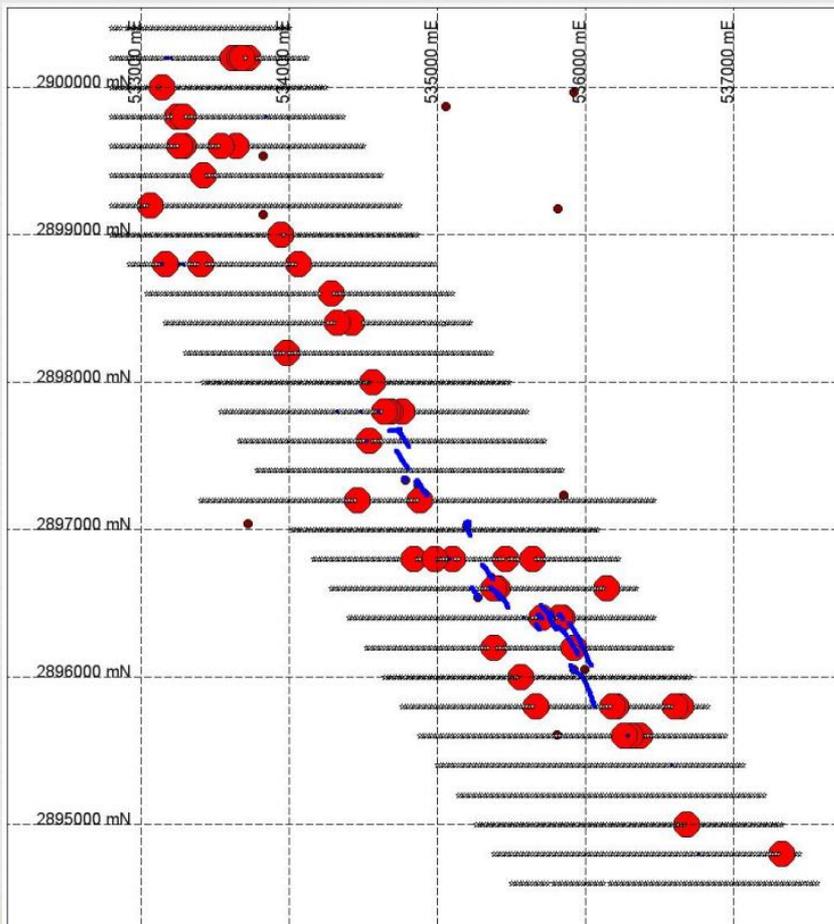
# Prospects



- ❧ Multi-million ounce exploration targets of permits confirmed by highly experienced & reputed CP. Latest simulation indicate 4 million oz Au MIN.
- ❧ Previous drilling results range from about 1gm/ton to 437gm/ton.
- ❧ **Evidence of potential** of the landholding is also shown in the presence of thousands of artisanal miners in the region, who have been producing gold in significant quantities since 2016 in the area and sells to the government.
- ❧ **“Conchita/Neima”** main prospect - Evidence now shows it as an established structure extending 7 km along strike and 1 km wide
- ❧ Up-to-date dataroom has been created with data and reports as recent as May, 2025. Access for potential partners/investors given upon signing NDA.



# Conchita prospect – 7km soil Au zone



-4km of quartz veins at Conchita are located within a soil in gold anomaly of 7km long minimum.

-Drake completed a grid-based soil sample survey (2011), results extended the Conchita gold anomaly to 7km.

*Left:*

+30ppb Au in soil samples (red) and quartz vein outcrops (blue)

Source: Drake Resources Ltd ASX announcement of 14 June 2011

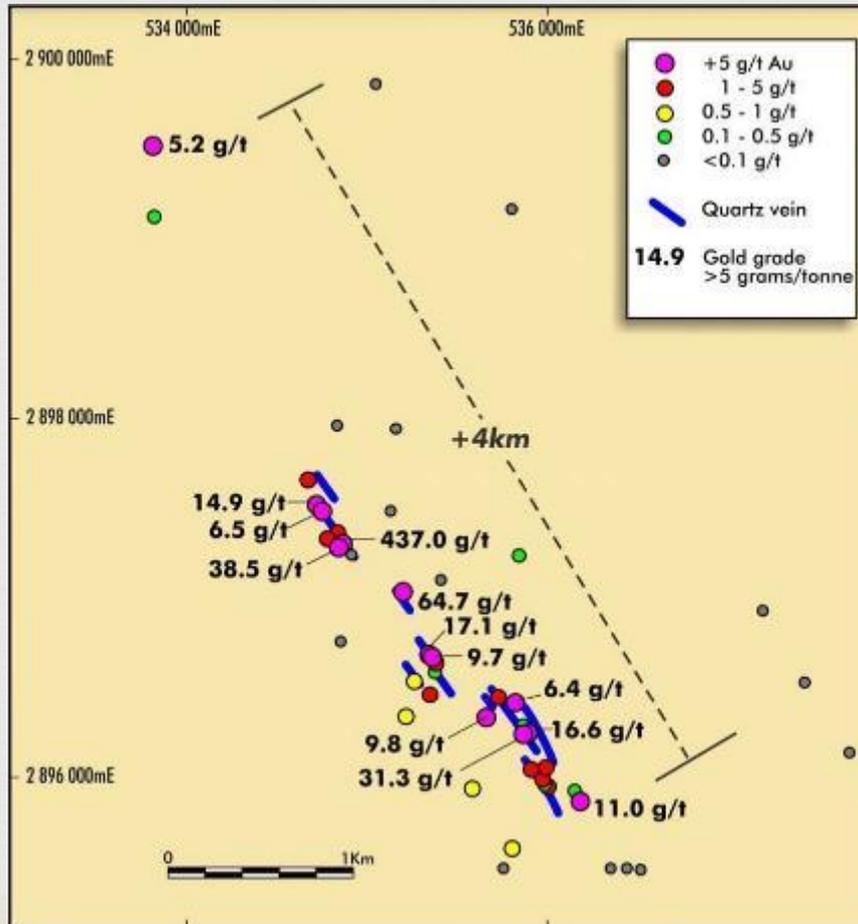
# Conchita/Neima prospect – Quartz vein outcrops



Gold contained within a suite of sub-parallel quartz veins.



# Conchita prospect – 4km rock Au zone



Plot of the quartz vein assay results (Drake).

Quartz vein rubble contains  
 $+5 \text{ g/t}$  Au over length of  $+2\text{km}$ .

A  $5.2\text{g/t}$  Au sample exposed at another  $2\text{km}$

Many quartz veins may still be there.

*Left:*

Quartz vein outcrop and subcrop (blue) with  $+5\text{g/t}$  Au assays compiled from surface rocks sampled by BRGM, Shield and Drake.

Source: Drake Resources Ltd ASX announcement of 28 January 2011.

# EVIDENCE OF EARLIER EXPLORATION



# EVIDENCE OF EARLIER EXPLORATION



# EVIDENCE OF ARTISANAL GOLD











# Evidence of Own Exploration



# Evidence of Own Exploration



# Evidence of Own Exploration



# Evidence of Own Exploration



## UPDATED WORK PROGRAMME

- ❧ 1. Re-assaying of Pulp Samples
- ❧ 2. Trenching and Soil Sampling
- ❧ 3. Thousands of samples collected, about 2000 sent to ALS Ireland
- ❧ 4. A detailed Technical Report prepared on assay results
- ❧ 5. Successful closure of a partnership transaction with an Australian company
- ❧ 6. Next phase - Expanding targets & drilling

## PLANNED ROADMAP FOR YEARS 1 - 6

**Step 1:** Raise money for Nsour Permit of Sahara Gold only in short term (Ongoing)

**Step 2:** Prepare for phase 2 of minimum risk exploration strategy (Ongoing)

**Step 3:** **Look for bigger investor(s)/ partner(s)** and consider various options

**Step 4:** **Expansion to other countries** ((Ongoing)

**Step 4:** Decide on a short- medium term small production plant (25,000-50,000 oz p.a.)

(Ongoing)

### Value proposition

Sell a stake in the company and work with shareholder (s) on various options of deriving returns on investment

### Timeline (Short- and Long-term Plans)

**1-2 years:** Expansion of prospects, drilling, decision on small plant (Ongoing)

**Year 3-4:** Small plant, further exploration and Scoping Study for bigger project

**Year 4-5:** Exploration continues, Feasibility study and search for financing of bigger mine begins

**Year 5-6:** Project Financing and Pre-Construction of bigger mine begins

# Potential IPO & other Costs

A photograph of the ASX (Australian Securities Exchange) stock market board. The board displays a list of stocks with their respective bid, offer, last price, and volume. The ASX logo is visible in the top left corner.

STOCK	BID	OFFER	LAST	VOL	STOCK
MDIAX	0.006	0.007	0.000	0	METALS
MDS FINC	0.002	0.003	0.003	3M	METALS AU
MDVAX	0.000	0.000	0.000	0	METALS OF
MEC RES	0.022	0.023	0.023	1T	METCASHL
MEDIBANK	2.430	2.440	2.440	4M	METEORIC
** SEE<MEBDA.A.	0.000	0.000	0.000	0	METGASCO
MEDICAL AUS	0.105	0.120	0.120	10T	METMINCO
MEDICALDEV	2.400	2.450	2.450	40T	METROLAN
MEDIGARD	0.075	0.090	0.090	52T	METROMIN
MEDTECH	0.195	0.200	0.180	36T	MGM WIRE
MEDUSA	0.830	0.835	0.830	6HT	MGTRESOL
MELB IT	1.305	1.320	1.305	8T	
MED AUCT					

# Sahara Gold



## Board of Directors & Advisors

### Board

- Dr Karamo N.M. Sonko, Executive Chairman
- Dr Sid' Ahmed Sidi Reyoug, Director

### Advisers

- H.E. Kgalema Motlanthe, former President of South Africa, Principal Advisor on Government Relations
- Richard P. Clark, Principal Adviser on Strategy
- Terry Fry, Advisor on Sustainability
- Sophia Shane, Investor Relations

## Senior Management

- Dr Sid' Ahmed Reyoug, Managing Director
- Mohamedou Ahmed, Financial Consultant
- Mariama Sonko, Vice President, Sustainability & Impact
- Local and world-class geological consultants

# Board of Directors & Advisors



## Dr Karamo N.M. Sonko

### Executive Chairman, Sahara Gold Corporation

Dr Karamo NM Sonko is a world citizen, Executive Chairman of Sahara Gold Corporation and Strategic Adviser to the Managing Director and CEO of Perseus Mining. He has 26 years of experience in natural resource (gold, phosphates and petroleum) exploration and management. For the last 20 years, he has focused on gold, during which period he has worked for multiple companies from Australia, Canada and South Africa. He served at the top levels of several mining companies (among others) which have made historic and large discoveries of gold across Africa and transactions with the biggest companies in the world, such as the Lundin Group of companies (in which he was Vice President and Group Adviser), Barrick Gold, Endeavour and Perseus Mining. Throughout his career, Dr Sonko has never been involved in a gold exploration project which has not resulted in a major discovery.

Dr Sonko is also a scholar and an innovator. He has taught in 5 universities in Canada, France and the United States. He has worked for the Organisation for African Unity (OAU, now the African Union (AU)), International Monetary Fund (IMF), the United Nations (UN) and other organizations. Dr Sonko is the innovator of the Strategic Management Sustainability Framework (SMSF) and Tool (SMST), a computerized comprehensive approach to challenges and their solutions that every organization/company needs. The SMSF has been presented at top organizations and corporations in different parts of the world, such as NextEnergy Capital (a London Stock Exchange-listed group), the Islamic Development Bank (IsDB), headquartered in Jeddah, the Arab Bank for Economic Development in Africa (BADEA) now in Riyadh, Dubai Water and Electricity Authority (DEWA), Etisalat Academy in Dubai, and the Organization of the African, Caribbean and Pacific States (OACPS) in Brussels. He is the author of papers in refereed journals and the first book ever on comprehensive or holistic Environmental, Social and Governance (ESG), published by Palgrave Macmillan (London and New York) and launched in Burj Khalifa during COP28 in Dubai, the largest COP so far.

Dr Sonko has a PhD (with Distinction) from the Korbel School of International Studies, University of Denver (Colorado, United States of America); M.Phil. from the University of Cambridge (England); and B.A. (First Class) from the University of Swaziland.



# Advisor on Government Relations



## ❧ H.E. Kgalema Motlanthe, Principal ❧ Advisor on Government Relations

❧ His Excellency Kgalema Motlanthe was the President of the Republic of South Africa from September 2008 and May 2009 and Deputy President of South Africa from May 2009 to May 2014 and. Upon his inauguration as President, the late President Mandela summarized the personality and stature of Motlanthe as follows:

❧ *"We have known you for a long time and you are eminently deserving of this high honor. You are a quiet, firm and principled leader, one who puts reason above emotions and one who seeks to unite rather than divide. We know that our country is in good hands with you at the helm of government."*

❧ His Excellency is also known for his commitment to public causes and for his dedication to always keeping a low public and political profile.



# Board Member



❧ **Dr Sid'Ahmed Sidi Reyoug**  
❧ **Managing Director**

❧ Dr. Sid' Ahmed Sidi Reyoug is a Mauritanian national with 26 years of mining administration experience and geology. He was a former Ministry of Mines employee as the technical manager responsible for the Mining Registry (World bank project). He is the Chairman and owner of several companies involved in mining exploration and other services and in industrial innovations in Mauritania.

❧ He is the Regional Administrator of Aura Energy Pty Ltd (an Australian uranium company) and has extensive experience in exploration and development in West Africa. He is aboard member of Sahara.



# Principal Advisor on Strategy

Richard P. Clark has a long and highly successful track record in the mining industry. Inc. was President and CEO, Mr. Clark successfully guided Red Back through all facets of growth including discovery, feasibility, financing and production coupled with successful corporate acquisitions culminating in the acquisition of Red Back by Kinross Gold Corporation in late 2010 for US\$7.1 billion.

In addition to his success at Red Back, Mr. Clark was instrumental in the discovery and feasibility of the Block 14 Gold Project in Sudan through Orca Gold, which was acquired by Perseus Mining in 2022. He is also the founder and now Director at of Montage Gold Corp., where he served as Chairman and CEO. Mr Clark was also the President, Chief Executive Officer & Director at Shark Minerals, Inc. (2011) and the Chairman & Chief Executive Officer at TVEON, Inc.

A summary of Mr. Clark's outstanding career covers:

President, Chief Executive Officer & Director, Red Back Mining, Inc., 2000 to 2010;

President, Chief Executive Officer & Director at Sirocco Mining, Inc. 994 to 2014;

President, Chief Executive Officer & Director at RB Energy, Inc. from 2011 to 2015;

Director at Kinross Gold Corp from 2010 to 2011;

Director at Minera Andes, Inc. from 2008 to 2009;

Director at Sunridge Gold Corp. from 2007 to 2008;

Director at Corriente Resources, Inc. from 1996 to 2010;

President & Director at Orca Gold, Inc. from 2013 to 2023, Independent Director at Lucara Diamond Corp.;

Independent Non-Executive Director at MAG Silver Corp., from 2010 to 2020;

Director at Sanu Resources Ltd., from 2010 to 2020;

Director at Fortuna Silver Mines, Inc., from 2004 to 2009;

President at Tombstone Exploration Corp., from 2008 to 2010.

Mr. Clark is a lawyer with a geological background and is a CGIC / ICSA Accredited Director. He did his undergraduate and graduate education at the University of British Columbia, Vancouver, Canada.



# Advisor on Sustainability



- ❧ MR. TERRY FRY is Executive Vice President, Global Energy Strategy, Cadmus Group, a leading American strategic and technical consultancy helping to solve the world's most challenging problems. Cadmus deploys a team of more than 1200 professionals from permanent offices in Europe, North America, and Asia, as well as more than two dozen project offices globally. Its staff have experience working around the world, including the Kingdom of Saudi Arabia, other Gulf states (UAE, Bahrain, Kuwait, Oman), and other Middle East countries (Jordan, Egypt).
- ❧ Mr Fry delivers energy system economics, clean energy, and intelligent grid solutions to public and private energy sector organizations. He has served as advisor on energy industry restructuring policies and regulations that encourage efficient energy systems, focusing on integrated resource resilience planning, advanced grid solutions, demand-side management initiatives, community engagement, and private sector services. His background includes more than six years in the renewable energy industry and 25 years in energy utility solutions. He has served five US Commerce Secretaries in six terms as an appointed Advisor on renewable energy and energy efficiency, and was named a Smart Grid Pioneer by Smart Grid Today magazine. Among other areas of expertise, Mr Fry also develops methods of equitable access to affordable and resilient clean energy resources across industries.
- ❧ He holds a B.S. in Mechanical Engineering from Stanford University and an M.Phil in Economics from Cambridge University. He serves as Sustainability Adviser, deriving his competence in this area from his academic background and vast experience globally.

# Director, Investor Relations



☞ **Ms. Sophia Shane**  
☞ **Director (Investor Relations)**

☞ Ms. Sophia Shane has decades of experience in capital markets, corporate development and investor relations to District following a career spanning nearly 30 years mainly at the highly successful and well-known Lundin Group of Companies. At the Lundin Group, she was involved in all aspects of marketing, branding, shareholder communications, corporate access, financing, regulatory compliance as well as media relations.

☞ In addition, Sophia has been or continues to be a Director of numerous multinational public companies, including Anfield Ventures which ultimately became Equinox Gold. She is currently a Director of Interfield Global Software Inc. (IFSS:NEO), Luca Mining (TSXV: LUCA) and District Metals (TSX-V: DMX). She was a Fellow of CSI (FCSI®) and early in her career and an Investment Advisor at Odlum Brown Ltd.



# Vice President, Sustainability & Impact



**Ms. Mariama Sonko**



**Vice President for Sustainability and Impact**



Ms. Mariama Sonko has expert knowledge of sustainability and impact investments. She is a GRI-certified Sustainability Adviser at Jula Consultancy and General Manager of the Strategic management Sustainability Framework (SMSF) and Tool (SMST) Project. She is the co-author of *Demystifying Environmental, Social and Governance (ESG): Charting the ESG Course in Africa*, the first book ever on comprehensive or holistic ESG, published by Palgrave Macmillan (London and New York) and launched in Burj Khalifa during COP28 in Dubai, the largest COP so far. She has extensive experience in high-level presentations on sustainability to audiences from major companies and organizations around the world. She has degrees from the Paris Sorbonne and Heriot-Watt University and post-graduate training in various areas of sustainability and fintech from Harvard and Cambridge Universities. She is fluent in English and French.

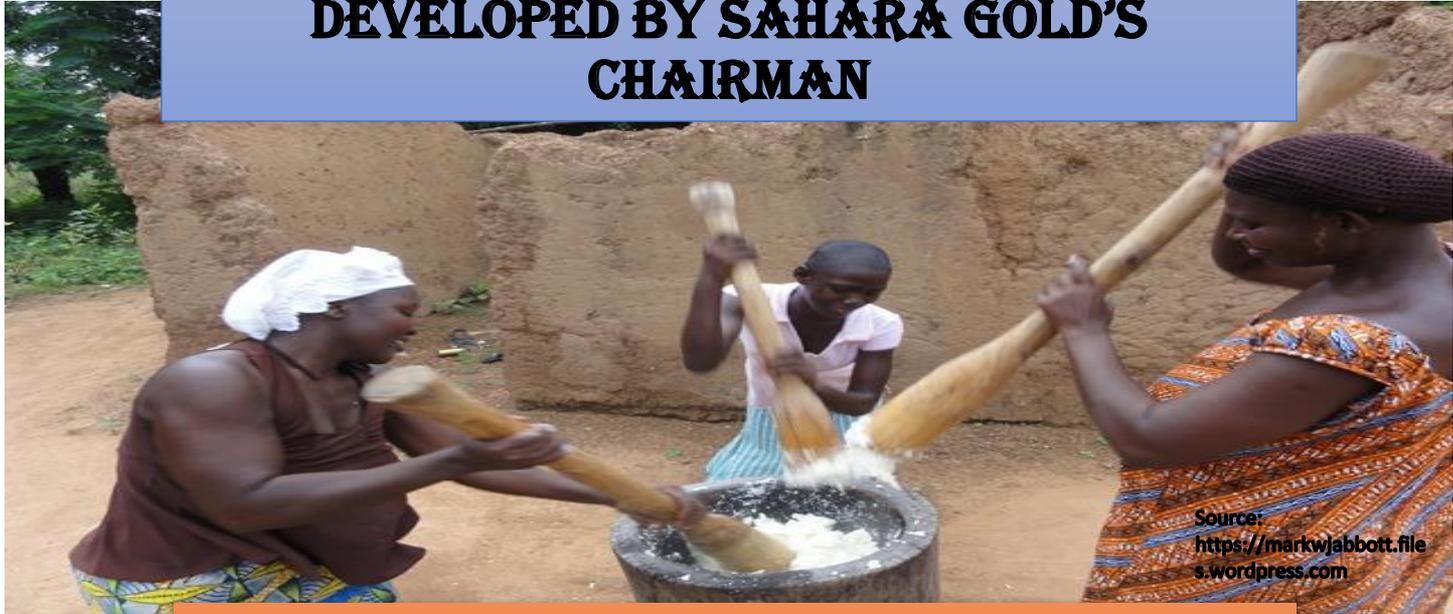


# SAHARA GOLD CORPORATION IN MAURITANIA





**THE INNOVATIVE STRATEGIC  
MANAGEMENT SUSTAINABILITY TOOL  
DEVELOPED BY SAHARA GOLD'S  
CHAIRMAN**



Source:  
<https://markwabbott.files.wordpress.com>

**A COMPUTERIZED MULTISECTORAL &  
COMPREHENSIVE APP FOR MINING COMPANIES,  
ALSO REFERRED TO AS THE AFRICAN PESTLE  
ANALYSIS(APA)<sup>®</sup>**



# Why Invest in Sahara Gold?

1. World class multilingual team with global experience, achievements and recognition
2. Shear zone of >100km
3. Minimum Risk Investment Strategy
4. Well-defined work programme already prepared
5. Solid local knowledge and relations
6. Stable country with Track Record in Mining, including gold
7. Supporting infrastructure available
8. Access to pool of competent geologists and mining engineers internationally
9. Credible evidence of prospectivity & potential
10. International acclaim in ESG/Sustainability



**THANK YOU**